

AWARD TO OTHER THAN LOWEST RESPONSIBLE OFFEROR

VENDOR SELECTED FOR AWARD

Name: Roth & Co., LLP

Address: 540 W. Madison Street, Suite 2450, Chicago, Illinois 60661

Phone/Fax: 312-876-1900 / 312-876-1911

Vendor Contact Person: Aaron Donnelly, Partner

NATURE OF CONTRACT

Contract Number: 26-6-30300-10 & 27-6-30300-10

Description of goods/services: State Compliance Examination of the Office of Comptroller - Non-Fiscal Officer for the two years ended June 30, 2026

Contract Term (*beginning/ending dates*): Estimated start date of 4/13/26 through 6/30/26; 7/1/26 through 6/30/27

Renewal Option: Yes No

Amount of Award (*excluding renewal option*): \$345,600

SOURCE SELECTION

Method of Source Selection: IFB RFP

Date Solicitation Issued: December 17, 2025

Date Responses Due: January 14, 2026

Number of Responding Offerors: 8

Number of Unsuccessful Offerors: 7

Listing of All Offerors Considered But Not Selected:

Adelfia LLC; CliftonLarsonAllen LLP; Forvis Mazars; Galleros Robinson CPA, LLP; Maharlika PLLC; RSM US LLP; Sikich CPA LLC

JUSTIFICATION FOR SELECTING HIGHER PRICED VENDOR AND BASIS FOR DETERMINATION THAT PRICE IS FAIR AND REASONABLE

The proposal by Roth & Co., LLP was responsible and responsive and received the highest total points awarded in this competitive selection process. One other proposal was lower in price but also lower in total points. For this engagement, price was established as being a less important factor in the selection process than the elements by technical score.

OAG CONTACT PERSON

Name: Courtney Dzierwa

Title: Director of Financial/Compliance Audits

Phone: 217-524-5450

E-mail: cdzierwa -at- auditor.illinois.gov

PUBLICATION DATE: February 5, 2026

PROCUREMENT OFFICER SIGNATURE: